

How to download your Tax Calculation & Tax Year Overviews

One of the top questions we get asked is 'How self-employed customers can download their tax calculation or tax year overview from the HMRC?'

We've created this handy guide to help find what you need to do.

www.online.hmrc.gov.uk

Tax calculation

LOG INTO ONLINE ACCOUNT

SELECT "SELF ASSESSMENT"

FOLLOW THE LINK "TAX RETURN OPTIONS"

CHOOSE THE YEAR FROM THE DROP DOWN MENU

FOLLOW THE LINK "VIEW RETURN"

FOLLOW THE LINK TO "VIEW CALCULATION"

FOLLOW THE LINK "VIEW AND PRINT YOUR CALCULATION"

FOLLOW THE LINK AT THE BOTTOM OF THE PAGE TO
"PRINT YOUR FULL CALCULATION"

Tax year overview

LOG INTO ONLINE ACCOUNT

SELECT "SELF ASSESSMENT"

FOLLOW THE LINK "VIEW ACCOUNT"

FOLLOW THE LINK "TAX YEARS"

CHOOSE THE YEAR FROM THE DROP DOWN MENU
AND CLICK "GO" BUTTON

FOLLOW THE LINK "PRINT YOUR TAX YEAR OVERVIEW"

Get in touch with your specialist lender

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